

Texas Association of County Auditors

January “On the Road Area Training” Speaker Biographies

January 15-16, 2015

Rockwall County Courthouse

1111 E. YellowJacket Lane

Rockwall, TX 75087

Kim Kizer

For nearly 20 years, Kim worked as the Director of Special Projects with the Office of the Texas Secretary of State, serving Texas with 16 secretaries of state. In 2009, Kim joined TCDRS as the Director of Employer Services. A graduate of the University of Texas at Austin and numerous programs at the Lyndon B. Johnson School of Public Affairs and the Governor’s Center for Management Development, Kim oversees the implementation and delivery of employer services to TCDRS employers.

Amy Campbell

Amy is the Manager of Employer Services for TCDRS. She manages a staff of Employer Service Representatives for the retirement system and for 8 years she has traveled the state talking to governing boards about their retirement plans. Amy earned her bachelor’s degree in education from the University of New Mexico. Before joining TCDRS, she spent ten years in personal and corporate financial services and benefits design where she designed and implemented retirement plans, health insurance programs, and investment analysis.

Frank Boudreaux, Jr.

Frank Boudreaux is a 16 year veteran of the United States Secret Service currently assigned as a Squad Leader of the Criminal Investigation Squad in the Dallas Field Office. Previous Secret Service office assignments include the Presidential Protection Division (George W. Bush), Intelligence Division, and investigative assignments in Minneapolis and Lagos, Nigeria. Frank Boudreaux’s Secret Service investigative experiences include working several complex international cyber, fraud, and counterfeit cases. He has apprehended a Top 10 Most Wanted Fugitive, and also served as an instructor on fraud and at the International Law Enforcement Academy in Gaborone, Botswana. He has experience working criminal cases with multiple Fortune 500 companies. Prior to the Secret Service, Frank managed Strategic Accounts for Maxim Integrated Products. He was also a Defensive Lineman in the NFL from

1993-1995 for the LA Rams and Minnesota Vikings. Frank graduated from Northwestern University in 1992, with a degree in Organizational Studies and Social Policy. He is married with 2 sons.

Michelle Pringle

Michelle Pringle is currently a Federal, State and Local Government (FSLG) Specialist with the Internal Revenue Service. Prior to becoming FSLG Specialist, she worked as an Internal Revenue Agent auditing small businesses and exempt organizations. When hired by the IRS, Ms. Pringle brought 10 years of outside accounting and tax experience in both the public and private sectors. She has been employed with the IRS for 11 years. She can be reached in the downtown Dallas, TX office at 214-413-5448.

Mark Warren

J. Mark Warren is the Training Specialist and Consultant with the Texas Association of Counties in his hometown of Austin, Texas. He assists the Association with the vision, development and delivery of training for both the internal and external customers of Texas county government. His presentations revolve around leadership, interpersonal communication and relationship skills, workplace diversity and professionalism, bridging the generations and customer service excellence. In addition to his teaching training and travelling duties, Mark works with the TAC Leadership Program and has served as the coordinator of its Leadership training since 2002 and County Best Practices since 2009. After graduating from St. Edward's University in 1977, Mark spent 23 years with the Texas Department of Public Safety, retiring in 2000 as the Assistant Commander of the Training Academy in Austin.

Mark Randall

Mark Randall joined the TxDMV in 2009 as the Operations Manager at the Dallas Regional Service Center. He previously served as Fleet Services Manager for the City of Carrollton, TX. Mark also served as Fleet Manager in the Verizon, Verizon Wireless and GTE organizations in Texas and Missouri. He earned a Master of Business Administration & Bachelor of Science degrees from Lindenwood University in St. Charles, Missouri. Mark retired from the U. S. Army Reserve as a First Sergeant and is a graduate of the United States Army Sergeants Major Academy. Mark is active with the Texas Baptist Men in Disaster Relief and American Legion Post 21 in The Colony, TX. In his spare time, he enjoys spending time with his family, Jeeps and camping.

Jeanna Gordon

Jeanna Gordon holds one of the eight newly created field positions with TxDMV known as Field Service Representative. She services 33 counties consisting of 63 total offices across our Great State. She has 12

years of experience with TxDMV starting as Customer Service Representative. Previously, she was employed with GMAC for 14 years providing support to GM dealers and the motoring public.

Terrence Spencer

Terrence Spencer is the Director of Information Technologies at the Municipal Advisory Council of Texas (MAC). Since joining the MAC in 1992, he has managed the company's numerous and varied software projects. Mr. Spencer holds a BBA in Finance from Texas A&M University. After graduation from college, he spent 6 years as a mortgage banker before focusing his career on the Information Technology / Software industry.

David Medanich

David Medanich has worked exclusively since 1981 in FirstSouthwest's municipal finance department providing financial advisory services to numerous cities, school districts, counties, and water districts in the authorization, issuance, sale and delivery of all types of tax-exempt securities. David is current the Vice Chairman and President of Asset Management. He has a bachelor of business administration in finance from Texas Christian University and is a registered representative of the Financial Industry Regulatory Authority (FINRA).

Leo Caldera

Leo S. Caldera is the First Assistant County Auditor for the Bexar County Auditor's Office (BCAO). He graduated from the University of Texas at San Antonio in May of 1999 and soon began working in the BCAO Internal Audit Department where he conducted and managed several audit reviews, some of which resulted with the uncovering of fraud. Leo received his Certified Internal Audit (CIA) and Certified Government Auditing Professional (CGAP) certifications in May 2004. He is a current member of the Institute of Internal Auditors. Leo has presented at the Texas Association of County Auditors (TACA) annual County Auditors Institute and the Judges & Commissioners Annual Conference on such topics as legal and statute research, the county auditor's authority and responsibilities, and auditing county departments. Leo is a 2014 recipient of the TACA Denise Linch Assistant County Auditor Award.

Kim Sweet

Kim Sweet was appointed in September of 2012 as Tax Assessor Collector. She ran unopposed on the November ballot and her official term began January 2013. Kim has been in the Motor vehicle business for 20 years. She is married and has two little boys Austin 12 and Brody 8.

Diana Cecil

Diana Cecil is a human resource consultant for the Texas Association of Counties. She is certified as a SPHR – Senior Professional in Human Resources and has her degree in business administration. Cecil worked for Williamson County for six years as the compensation and benefits manager. She then went into the private sector as a human resource manager working for a Fortune 100 corporation. Cecil joined TAC in 2005 and she serves the counties of North and East Texas by providing risk management services, technical assistance and training in human resources issues.

Quincy Quinlan

Quincy Quinlan was appointed Director of the Health and Benefits Services Department of the Texas Association of Counties in June, 2013. He joined TAC in March, 1999 and served as an Associate General Counsel until 2013. He practiced law with the law firms Jones Day Reavis & Pogue, Rubinstein & Perry, the Law Office of Hubert Bell, Jr. and the Office of the Texas Attorney General prior to joining the TAC staff.

Jimmy Talley

Jimmy L. Talley, CPA, CFE and Managing Partner of Talley & Associates CPAs, CFE and Professional Consultants, has over thirty-nine (39) years of public accounting experience providing accounting, audit, tax, business planning, administration, management advisory services, succession planning and supervising of special engagements in a variety of industries. Mr. Talley has also provided expert witness testimony, litigation support, fraud examinations and forensic services in Federal, state and county regulatory and civil cases. His experience includes working with over fifty (“50”) Federal, state and county departments and agencies coupled with a diverse list of civil matters since 1980. Mr. Talley provides extensive Internal Revenue Service controversy services including IRS audits, protests, appeals, Offer in Compromises, collections, installment agreements, bankruptcies and U.S. Tax Court cases. Mr. Talley also provides the FDIC with bank investigations and accounting malpractice consultation having been granted security clearance. Mr. Talley also has extensive capital formation experience as an integral part of his public accounting practice over the years. Mr. Talley earned a bachelor of science degree in accounting from East Texas State University (currently Texas A&M University Commerce) in 1974. Mr. Talley has also been recognized at Texas A&M Commerce as Distinguished Alumnus, Distinguished J.V. Sikes Award for outstanding student athlete and inducted into the Texas A&M Commerce Athletic Hall of Fame.

Cari Smith

Cari Smith has been an assistant auditor in Rockwall County since January 2013. She started out in accounts payable and has moved up to internal auditing of the accounts payable and payroll functions.

Mandy Landers

Mandy Landers has been with the Rockwall County Auditor's office since July 2006. She does internal auditing as well as Accounts Payable for all capital items and capital projects. She graduated from Stephen F. Austin earning a BBA degree with a major in Finance.

Stacy Sehl, Michelle Gregory, Brittni Turner

Assistant Auditors for Hunt County, Texas.